

Bliss & Tuttle, CPAs – Client SMS Consent Form

2407 Pacific Ave SE Suite C, Olympia, WA 98501

Consent to Receive SMS Text Messages

By texting our phone number or providing your mobile phone number below, you expressly consent to receive SMS (text) messages from Bliss & Tuttle, CPAs for business purposes. These messages may include, but are not limited to, appointment reminders, document status updates, client notifications, and general firm communications.

- **Message Frequency:** Message frequency varies based on account activity and client requests.
- **Rates:** Message and data rates may apply.
- **Terms:** Consent is not a condition of service.
- **Opt-Out Instructions:** You may opt out at any time by texting or replying **STOP** to cancel. Text or reply **HELP** for assistance.

Privacy Commitment

Your privacy is important to us. Your information will be handled in accordance with our firm's privacy practices. No mobile information will be shared with third parties or affiliates for marketing or promotional purposes. All key categories exclude text messaging originator opt-in data and consent; **this information will not be shared with any third parties.**

Client Acknowledgment & Authorization

By checking the boxes below and submitting your phone number, **or** by initiating text messaging to our firm number, you confirm that:

- ☐ You are the authorized user of the mobile phone number provided.
- ☐ You agree to receive SMS messages from Bliss & Tuttle, CPAs as described above.
- ☐ **By texting our number, you are consenting to SMS messages and can text "STOP" to opt out of SMS messaging.**

Client Name (Printed): _____

Mobile Phone Number: _____

Client Signature: _____

Date: _____